Getting started with the beta platform

Filers must have **an active Legal Entity Identifier (LEI)** for their institution to register with the beta for the Small Business Lending Data Filing Platform and submit sample small business lending data for testing purposes. The LEI must be for their specific institution. An institution may not use an LEI assigned to a parent company, holding company, or other affiliated institution. Filers can learn more about registering their institution for an LEI if they do not have one at <u>https://www.gleif.org/en/about-lei/get-an-lei-find-lei-issuing-organizations.</u>

To create an account on the beta for the Small Business Lending Data Filing Platform, users must have an active Login.gov account. Users can create an active Login.gov account at https://secure.login.gov/sign_up/enter_email. The Login.gov account created must be associated with an email address of your institution. Please note that accounts associated with a personal email domain will not be accepted by the beta platform. Furthermore, an account created during the beta testing period will remain active even after the production version of the platform is released and will be carried over.

Data submitted on the beta platform will not be considered for compliance with small business lending data reporting requirements. Test files to be used can be found <u>in our test file repository</u>. Participants are welcome to test using other sample files; however, it is imperative that they do not use actual customer data.

We encourage participants to provide feedback on their experience using the beta for the Small Business Lending Data Filing Platform to help us improve the experience. Please direct any questions regarding the platform to <u>SBLHelp@cfpb.gov</u>.